



PREMIUM ACCOUNTING

613-240-5555

If you have Rental Income

Documents Required If you have rental income (In case of multiple properties, detail required for each property separately).

- Complete address of rental property
- Ownership – single, with spouse or other partners
- Statement of adjustment (only for new purchase in 2021)
- Annual rent revenue
- Purchase of any appliances
- Property tax
- Home Insurance
- Mortgage interest ONLY
- Repair and maintenance
- Commission paid to real estate agent
- Management fee
- Condo fee, if applicable
- Utilities, if paid by landlord
- Advertisement
- Travel expenses

- If You Trade Stocks
 - T5008 for capital gain calculations
 - Summary of interest paid to broker or any line of credit